

IIPA 2001 "SPECIAL 301" RECOMMENDATIONS
IIPA 1999-2000 ESTIMATED TRADE LOSSES DUE TO PIRACY
(in millions of U.S. dollars)
and 1999-2000 ESTIMATE LEVELS OF COPYRIGHT PIRACY

	Motion Pictures				Records & Music				Business Software Applications ¹				Entertainment Software ¹				Books		TOTAL LOSSES	
	Loss		Video Piracy		Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss			
			Level				Level				Level				Level					
	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999
PRIORITY FOREIGN COUNTRY																				
Ukraine (GSP)	40.0	40.0	99%	99%	200.0	210.0	95%	95%	SEE CIS	NA	SEE CIS	NA	NA	NA	NA	NA	NA	NA	240.0	250.0
306 MONITORING																				
Paraguay	2.0	2.0	80%	80%	200.0	200.0	90%	90%	6.6	6.7	82%	82%	9.7	8.1	99%	99%	3.0	3.0	221.3	219.8
People's Republic of China	120.0	120.0	90%	90%	70.0	70.0	85%	90%	658.7	437.2	93%	91%	NA	1382.5	99%	95%	130.0	128.0	978.7	2137.7
PRIORITY WATCH LIST																				
Argentina	32.0	32.0	45%	45%	76.0	50.0	46%	33%	151.7	156.7	60%	62%	141.4	90.3	94%	92%	8.5	8.0	409.6	337.0
Brazil (GSP) ²	120.0	120.0	33%	35%	300.0	300.0	98%	95%	269.8	319.3	57%	58%	248.2	116.2	94%	90%	18.0	18.0	956.0	873.5
Costa Rica	2.0	2.0	40%	95%	3.0	3.0	40%	40%	9.0	9.4	68%	71%	0.2	NA	50%	NA	NA	NA	14.2	14.4
Dominican Republic (GSP)	2.0	2.0	60%	80%	2.0	2.0	80%	80%	12.3	12.5	70%	72%	6.0	NA	NA	NA	1.0	1.0	23.3	17.5
Egypt (OCR)	15.0	15.0	35%	50%	12.0	12.0	48%	50%	NA	26.4	NA	75%	14.9	6.2	94%	65%	30.0	30.0	71.9	89.6
Greece	10.0	12.0	18%	15%	10.0	10.0	50%	50%	40.1	47.5	65%	71%	38.1	20.1	78%	68%	7.0	7.0	105.2	96.6
Indonesia	25.0	25.0	90%	90%	19.6	3.0	87%	20%	32.9	33.2	87%	85%	NA	80.4	99%	92%	32.0	32.0	109.5	173.6
Israel	15.0	15.0	50%	50%	45.0	70.0	30%	45%	NA	54.8	NA	44%	52.0	30.9	NA	54%	1.0	1.0	113.0	171.7
Kuwait	8.0	8.0	85%	85%	3.0	1.0	50%	45%	9.7	10.5	79%	81%	NA	3.1	NA	82%	2.5	2.5	23.2	25.1
Lebanon	8.0	8.0	60%	60%	2.0	2.0	45%	45%	1.5	1.6	87%	88%	1.5	0.5	96%	70%	2.0	2.5	15.0	14.6
Lithuania	1.5	NA	80%	100%	7.0	5.0	85%	85%	NA	NA	76%	80%	3.5	NA	98%	NA	NA	NA	12.0	5.0
Malaysia (OCR)	41.0	42.0	80%	85%	16.0	5.0	60%	40%	96.0	67.8	66%	71%	NA	164.0	98%	99%	8.0	8.0	161.0	286.8
Philippines	25.0	18.0	70%	65%	1.3	2.0	33%	20%	28.2	26.7	66%	70%	41.0	23.8	98%	89%	44.0	44.0	139.5	114.5
Russian Federation	250.0	250.0	90%	90%	250.0	200.0	70%	70%	124.4	134.5	89%	89%	NA	241.1	94%	95%	48.0	48.0	672.4	873.6
Saudi Arabia	40.0	40.0	65%	65%	8.0	12.0	40%	45%	28.0	31.8	62%	64%	28.0	20.2	NA	59%	14.0	14.0	118.0	118.0
South Korea	20.0	20.0	20%	20%	7.0	10.0	23%	20%	102.3	118.9	52%	50%	157.0	119.0	90%	63%	39.0	39.0	325.3	306.9
Taiwan	30.0	20.0	30%	20%	60.5	60.0	40%	35%	127.3	97.6	53%	54%	319.3	115.7	90%	68%	20.0	21.0	557.1	314.3
Turkey (GSP)	50.0	50.0	50%	85%	4.0	4.0	40%	30%	68.3	78.2	69%	74%	116.2	95.1	96%	82%	28.0	32.0	266.5	259.3
Uruguay (OCR)	2.0	2.0	65%	65%	4.0	4.0	35%	35%	15.4	16.0	67%	70%	16.3	6.9	82%	70%	2.0	2.0	39.7	30.9
WATCH LIST																				
Bahamas	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Bolivia	2.0	2.0	100%	100%	15.0	15.0	85%	85%	4.1	4.1	84%	85%	1.5	NA	NA	NA	5.5	5.0	28.1	26.1
Chile	2.0	2.5	40%	25%	5.0	NA	30%	NA	47.0	47.7	50%	51%	41.0	NA	80%	78%	1.0	NA	96.0	50.2
CIS (10) ³									32.7		90%								32.7	NA
Armenia (GSP)	NA	NA	NA	NA	5.0	5.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	NA	5.0	5.0
Azerbaijan	NA	NA	NA	NA	12.0	10.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	NA	12.0	10.0
Belarus	NA	NA	NA	NA	28.0	25.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	NA	28.0	25.0
Georgia	NA	NA	NA	NA	5.0	5.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	NA	5.0	5.0
WATCH LIST (continued)																				
CIS (continued) ³																				

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	Loss		Video Piracy		Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss				
			Level				Level				Level				Level						
	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	2000	1999	
Kazakhstan (GSP)	NA	NA	NA	NA	25.0	20.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	25.0	20.0		
Kyrgyz Republic	NA	NA	NA	NA	10.0	10.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	10.0	10.0		
Moldova (GSP)	NA	NA	NA	NA	6.0	NA	90%	NA		NA		NA	NA	NA	NA	NA	NA	6.0	0.0		
Tajikistan	NA	NA	NA	NA	3.0	0.5	90%	90%		NA		NA	NA	NA	NA	NA	NA	3.0	0.5		
Turkmenistan	NA	NA	NA	NA	5.0	3.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	5.0	3.0		
Uzbekistan (GSP)	NA	NA	NA	NA	30.0	20.0	90%	90%		NA		NA	NA	NA	NA	NA	NA	30.0	20.0		
Colombia	40.0	40.0	90%	55%	60.0	60.0	60%	60%	48.0	50.5	55%	58%	39.0	7.0	85%	75%	6.0	6.0	193.0	163.5	
Czech Republic	8.0	10.0	18%	30%	35.0	60.0	20%	8%	19.2	30.2	39%	42%	45.0	12.0	81%	NA	4.5	4.5	111.7	116.7	
El Salvador	2.0	2.0	50%	80%	5.0	5.0	40%	40%	13.5	13.6	82%	83%	0.1	NA	50%	NA	1.0	NA	21.6	20.6	
Estonia	2.0	NA	60%	60%	9.0	9.0	60%	70%	NA	NA	69%	72%	3.7	NA	98%	NA	NA	NA	14.7	9.0	
Guatemala	2.0	2.0	60%	70%	4.0	4.0	60%	60%	12.6	12.7	79%	80%	0.1	NA	60%	NA	2.3	2.5	21.0	21.2	
Hungary	18.0	22.0	40%	40%	3.0	4.0	20%	20%	21.0	30.1	50%	52%	9.6	NA	86%	NA	4.0	4.0	55.6	60.1	
India	47.0	66.0	60%	80%	6.0	8.0	40%	40%	195.2	160.2	63%	61%	NA	42.8	80%	86%	36.0	35.0	284.2	312.0	
Italy (OCR)	140.0	160.0	20%	25%	50.0	60.0	25%	25%	NA	338.4	NA	44%	NA	60.9	65%	52%	23.5	23.0	213.5	642.3	
Latvia	1.5	NA	85%	100%	4.0	4.0	65%	65%	NA	NA	77%	84%	NA	NA	NA	NA	NA	NA	5.5	4.0	
Macau (OCR)	NA	NA	NA	NA	NA	NA	30%	NA	NA	NA	NA	NA	4.0	NA	90%	NA	NA	NA	4.0	0.0	
Oman	2.0	3.0	50%	50%	0.1	NA	25%	NA	7.3	7.8	87%	88%	NA	1.8	NA	91%	2.3	14.9	11.7	27.5	
Pakistan ⁴	10.0	9.0	60%	60%	65.0	3.0	90%	90%	16.9	14.1	84%	83%	NA	NA	NA	NA	45.0	42.0	136.9	68.1	
Peru	4.0	4.0	75%	50%	55.0	50.0	96%	85%	21.5	22.2	61%	63%	3.8	NA	70%	NA	9.5	10.0	93.8	86.2	
Poland (OCR)	25.0	25.0	25%	25%	21.0	22.0	30%	40%	92.6	130.0	55%	60%	103.1	70.9	85%	60%	7.0	7.5	248.7	255.4	
Qatar	0.5	0.5	25%	30%	0.2	NA	25%	NA	3.3	3.5	79%	80%	NA	NA	NA	NA	0.0	NA	4.0	4.0	
Romania	6.0	6.0	60%	60%	11.0	25.0	55%	85%	NA	9.8	NA	81%	6.9	NA	91%	NA	2.0	2.0	25.9	42.8	
Slovakia	2.0	2.0	20%	20%	0.5	NA	10%	NA	5.2	7.9	45%	46%	7.0	NA	85%	NA	NA	NA	14.7	9.9	
South Africa	12.0	12.0	10%	10%	11.0	NA	13%	NA	62.6	68.4	47%	47%	22.4	NA	70%	NA	21.0	20.0	129.0	100.4	
Thailand	24.0	21.0	60%	55%	16.0	6.0	45%	40%	47.0	66.5	78%	81%	130.5	116.3	98%	95%	33.0	33.0	250.5	242.8	
Venezuela	25.0	30.0	65%	65%	30.0	30.0	62%	62%	45.5	46.4	58%	60%	47.0	50.9	78%	70%	22.0	21.0	169.5	178.3	
Vietnam	7.0	5.0	100%	100%	NA	NA	100%	100%	13.5	10.5	98%	98%	NA	20.1	NA	96%	8.0	8.0	28.5	43.6	
2001 RECOMMENDATION OCR																					
Jordan	2.0	1.0	60%	50%	0.4	NA	55%	NA	NA	NA	NA	NA	0.4	NA	NA	NA	1.5	NA	4.3	1.0	
Palestinian Authority	NA	NA		NA	NA	25.0	NA	90%	NA	NA	NA	NA	NA	NA	NA	NA	2.0	6.0	2.0	31.0	
	1242.5	1268.0			1835.6	1723.5			2490.9	2761.9			1658.4	2906.8			675.1	685.4	7902.5	9345.6	
See Endnotes.																					

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ENDNOTES

¹BSA and IDSA estimates for 2000 are preliminary.

²Brazil - The recording industry reports CD piracy rates at 34% and cassette piracy at 98%.

³ CIS - The business software industry reports losses of \$32.7 million and a piracy rate of 90% for all of the countries of the CIS, including Ukraine, but excluding Russia

⁴ The estimated losses to the sound recording/music industry due to domestic piracy are U.S.\$3 million for 2000, but this number excludes any losses on sales of exported discs. Total record industry losses for 2000 (including export piracy losses) were U.S.\$65 million in 2000.