

IIPA 2002 "SPECIAL 301" RECOMMENDATIONS
IIPA 2000-2001 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and 2000-2001 ESTIMATED LEVELS OF COPYRIGHT PIRACY

	Motion Pictures				Records & Music				Business Software Applications ¹				Entertainment Software				Books		TOTAL LOSSES	
	Loss		Video Piracy		Loss		Piracy		Loss		Piracy		Loss		Piracy		Loss			
			Level				Level				Level				Level					
	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000
PRIORITY FOREIGN COUNTRY																				
Ukraine (GSP)	40.0	40.0	80%	99%	170.0	200.0	85%	95%	NA	23.7	NA	89%	NA	NA	NA	NA	NA	NA	210.0	263.7
306 MONITORING																				
Paraguay ²	2.0	2.0	80%	80%	253.6	200.0	99%	90%	11.5	8.5	79%	76%	NA	9.7	NA	99%	3.0	3.0	270.1	223.2
People's Republic of China	160.0	120.0	88%	90%	47.3	70.0	90%	93%	714.7	765.1	93%	94%	455.0	NA	92%	99%	130.0	130.0	1507.0	1085.1
PRIORITY WATCH LIST																				
Argentina	30.0	32.0	45%	45%	78.2	76.0	47%	46%	139.9	92.9	60%	58%	NA	141.4	95%	94%	8.5	8.5	256.6	350.8
Brazil ³ (GSP)	120.0	120.0	33%	33%	302.0	300.0	55%	53%	303.1	264.1	58%	58%	NA	248.2	99%	94%	14.0	18.0	739.1	950.3
Costa Rica	2.0	2.0	40%	40%	4.8	3.0	40%	40%	15.6	14.9	69%	68%	NA	0.2	NA	50%	NA	NA	22.4	20.1
Dominican Republic (GSP)	2.0	2.0	60%	60%	7.7	2.0	65%	80%	8.0	6.7	70%	68%	NA	6.0	NA	NA	1.0	1.0	18.7	17.7
Egypt	15.0	15.0	35%	35%	9.2	12.0	41%	48%	8.5	10.0	53%	56%	NA	14.9	90%	94%	32.0	30.0	64.7	81.9
India	70.0	47.0	60%	60%	NA	6.0	40%	40%	238.4	181.6	69%	63%	NA	NA	90%	80%	37.0	36.0	345.4	270.6
Indonesia	27.5	25.0	90%	90%	67.9	21.6	87%	56%	49.2	55.7	87%	89%	NA	NA	NA	99%	30.0	32.0	174.6	134.3
Israel	15.0	15.0	50%	50%	40.0	45.0	25%	30%	40.0	51.3	39%	41%	66.5	52.0	89%	NA	1.0	1.0	162.5	164.3
Kuwait	9.0	8.0	85%	85%	NA	3.0	50%	50%	NA	6.6	NA	80%	NA	NA	85%	NA	2.5	2.5	11.5	20.1
Lebanon (OCR) (GSP petition)	8.0	8.0	80%	60%	2.0	2.0	40%	45%	1.3	1.3	78%	83%	NA	1.5	NA	96%	2.0	2.0	13.3	14.8
Pakistan (GSP petition)	11.0	10.0	NA	60%	60.0	65.0	90%	90%	28.3	24.5	87%	83%	NA	NA	NA	NA	44.0	45.0	143.3	144.5
Philippines (OCR)	28.0	25.0	80%	70%	23.9	1.4	36%	33%	24.2	21.8	65%	61%	NA	41.0	99%	98%	44.0	44.0	120.1	133.2
Russian Federation (GSP)	250.0	250.0	80%	90%	285.0	250.0	64%	70%	92.7	89.0	83%	88%	173.6	NA	90%	94%	48.0	48.0	849.3	637.0
South Korea	25.0	20.0	25%	20%	4.0	7.0	14%	19%	134.2	177.2	47%	56%	487.7	157.0	63%	90%	35.0	39.0	685.9	400.2
Taiwan (OCR)	35.0	30.0	30%	30%	51.7	60.5	48%	44%	107.0	123.9	52%	53%	119.4	319.3	70%	90%	20.0	20.0	333.1	553.7
Turkey (GSP)	50.0	50.0	40%	50%	3.5	4.0	35%	40%	58.9	78.6	64%	63%	23.7	116.2	90%	96%	27.0	28.0	163.1	276.8
Uruguay (GSP petition)	2.0	2.0	40%	65%	4.0	4.0	50%	35%	13.0	7.9	74%	66%	NA	16.3	NA	82%	2.0	2.0	21.0	32.2
WATCH LIST																				
Bolivia	2.0	2.0	100%	100%	15.0	15.0	85%	85%	3.0	2.8	79%	81%	NA	1.5	NA	NA	5.5	5.5	25.5	26.8
Bulgaria	3.0	3.0	20%	25%	3.0	NA	65%	NA	9.4	8.1	81%	78%	NA	NA	84%	NA	0.3	NA	15.7	11.1
Chile	2.0	2.0	40%	40%	12.2	5.0	35%	30%	35.0	33.1	49%	49%	NA	41.0	NA	80%	1.1	1.0	50.3	82.1
CIS (listed below)																				
<i>Armenia (GSP)</i>	NA	NA	NA	NA	4.5	5.0	85%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	4.5	5.0
<i>Azerbaijan</i>	NA	NA	NA	NA	13.0	12.0	85%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	13.0	12.0
<i>Belarus</i>	NA	NA	NA	NA	20.0	28.0	75%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	20.0	28.0
<i>Georgia</i>	NA	NA	NA	NA	6.0	5.0	86%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.0	5.0
<i>Kazakhstan (GSP)</i>	NA	NA	NA	NA	25.0	25.0	78%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	25.0	25.0
<i>Kyrgyz Republic</i>	NA	NA	NA	NA	8.0	10.0	85%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	8.0	10.0
<i>Moldova</i>	NA	NA	NA	NA	5.0	6.0	86%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	6.0
<i>Tajikistan</i>	NA	NA	NA	NA	3.0	3.0	83%	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	3.0	3.0

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	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000
WATCH LIST (continued)																				
<i>Turkmenistan</i>	NA	NA	NA	NA	NA	5.0	NA	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	5.0
<i>Uzbekistan (GSP)</i>	NA	NA	NA	NA	NA	30.0	NA	90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	30.0
Colombia (OCR)	40.0	40.0	90%	90%	73.0	60.0	65%	60%	35.0	33.2	53%	53%	NA	39.0	NA	85%	5.3	5.0	153.3	177.2
Czech Republic	8.0	8.0	10%	18%	8.4	3.4	48%	35%	NA	36.2	NA	43%	54.8	45.0	90%	81%	3.0	4.5	74.2	97.1
Ecuador	NA	NA	95%	NA	18.0	NA	90%	NA	9.5	8.2	68%	65%	NA	NA	NA	NA	2.3	NA	29.8	8.2
El Salvador	2.0	2.0	30%	50%	5.0	5.0	40%	40%	9.8	9.7	78%	79%	NA	NA	NA	NA	1.0	1.0	17.8	17.7
Estonia	1.5	2.0	40%	60%	9.0	9.0	60%	60%	0.8	NA	69%	NA	NA	3.7	90%	98%	NA	NA	11.3	14.7
Guatemala	2.0	2.0	60%	60%	NA	4.0	NA	60%	13.4	12.3	75%	77%	NA	0.1	NA	60%	2.5	2.3	17.9	20.7
Hungary	18.0	18.0	40%	40%	4.5	3.0	30%	20%	NA	33.3	NA	51%	43.3	9.6	90%	86%	4.0	4.0	69.8	67.9
Italy	140.0	140.0	20%	20%	40.0	50.0	23%	25%	285.0	327.0	43%	46%	NA	NA	74%	65%	23.5	23.5	488.5	540.5
Lithuania	1.5	1.5	NA	80%	7.0	7.0	85%	85%	2.5	NA	76%	76%	NA	3.5	NA	98%	NA	NA	11.0	12.0
Malaysia (OCR)	40.0	41.0	80%	80%	148.9	15.6	70%	65%	63.0	75.4	62%	66%	56.4	NA	93%	98%	8.2	8.0	316.5	140.0
Peru	4.0	4.0	50%	75%	57.8	55.0	97%	96%	13.5	12.6	59%	61%	NA	3.8	NA	70%	9.0	9.5	84.3	84.9
Poland (OCR)	25.0	25.0	27%	25%	37.0	31.0	30%	30%	55.8	82.7	49%	54%	115.8	103.1	90%	85%	6.5	7.0	240.1	248.8
Qatar	0.5	0.5	30%	25%	NA	0.2	NA	25%	3.5	3.0	84%	79%	NA	NA	NA	NA	0.2	NA	4.2	3.7
Romania	6.0	6.0	65%	60%	14.0	11.0	70%	55%	NA	17.1	NA	77%	NA	6.9	95%	91%	2.0	2.0	22.0	43.0
Saudi Arabia	30.0	40.0	45%	65%	12.0	8.0	42%	40%	NA	17.7	NA	59%	115.7	28.0	83%	NA	14.0	14.0	171.7	107.7
South Africa	12.0	12.0	15%	10%	NA	11.0	NA	13%	67.5	44.2	55%	45%	26.1	22.4	57%	70%	19.0	21.0	124.6	110.6
Thailand (OCR) (GSP petition)	24.0	24.0	65%	60%	16.6	15.6	45%	45%	38.6	42.7	76%	79%	29.1	130.5	93%	98%	28.0	33.0	136.3	245.8
Venezuela	25.0	25.0	65%	65%	54.0	30.0	62%	62%	19.7	16.9	58%	58%	NA	47.0	NA	78%	20.0	22.0	118.7	140.9
	1288.0	1221.0			2034.7	1800.3			2653.5	2821.5			1767.1	1608.8			636.4	653.3	8379.7	8104.9

Endnotes:

¹ BSA estimates for 2001 are preliminary. BSA's trade loss estimates represent losses to U.S. publishers only, and differ from the BSA trade loss numbers generally released by that association which reflect losses to (a) all software publishers in that country and (b) losses to distributors/retailers in the country in question.

² Paraguay: RIAA reports that its estimated losses to the sound recording/music industry include both domestic piracy in Paraguay and estimated losses caused by transshipment.

³ Brazil: RIAA reports the 55% piracy level in Brazil for 2001 reflects an amalgamated rate; the level of audiocassette piracy is 99% and the level of CD piracy is 47%.