

**USTR 2003 "SPECIAL 301" DECISIONS AND
IIPA ESTIMATED U.S. TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and ESTIMATED LEVELS OF COPYRIGHT PIRACY FOR 2001-2002**

ASIA PACIFIC

	Motion Pictures				Records & Music				Business Software Applications ¹				Entertainment Software				Books		TOTAL LOSSES	
	Loss		Piracy Level		Loss		Piracy Level		Loss		Piracy Level		Loss		Piracy Level					
	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001		
306 MONITORING																				
People's Republic of China	168.0	160.0	91%	88%	48.0	47.3	90%	90%	1593.3	1140.2	93%	92%	NA	455.0	96%	92%	40.0	130.0	1849.3	1932.5
PRIORITY WATCH LIST																				
India	75.0	70.0	60%	60%	6.6	NA	40%	40%	350.0	256.0	75%	70%	NA	NA	NA	90%	36.5	37.0	468.1	363.0
Indonesia	28.0	27.5	90%	90%	92.3	67.9	89%	87%	102.9	63.1	90%	88%	NA	NA	NA	NA	30.0	30.0	253.2	188.5
Philippines	30.0	28.0	80%	80%	20.9	23.9	40%	36%	20.1	19.9	61%	63%	NA	NA	NA	99%	45.0	44.0	116.0	115.8
Taiwan	42.0	35.0	44%	30%	98.6	51.7	47%	48%	NA	106.8	48%	53%	596.1	119.4	56%	70%	20.0	20.0	756.7	332.9
WATCH LIST																				
Malaysia	42.0	40.0	75%	80%	110.2	148.9	70%	75%	82.7	75.0	70%	70%	NA	56.4	NA	93%	8.3	8.2	243.2	328.5
Pakistan (GSP petition pending)	12.0	11.0	95%	NA	60.0	60.0	83%	90%	NA	9.2	83%	83%	NA	NA	NA	NA	44.0	44.0	116.0	124.2
South Korea (OCR)	27.0	25.0	25%	25%	6.9	4.0	20%	14%	121.4	100.4	50%	48%	381.0	487.7	36%	63%	36.0	35.0	572.3	652.1
Thailand (GSP petition pending)	26.0	24.0	70%	65%	30.0	16.6	42%	45%	28.7	32.6	75%	77%	47.3	29.1	86%	93%	28.0	28.0	160.0	130.3
TOTAL PIRACY LOSSES ON 301 LIST	450.0	420.5			473.5	420.3			2299.1	1803.2			1024.4	1147.6			287.8	376.2	4534.8	4167.8
COUNTRIES NOT LISTED BY USTR BUT RECOMMENDED BY IIPA																				
Bangladesh	NA	NA	NA	NA	NA	NA	98%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	0.0
Sri Lanka	NA	NA	NA	NA	NA	NA	99%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	0.0
SUBTOTAL OF IIPA RECOMMENDED COUNTRIES (NOT ON 301 LIST)	0	0			0	0			0	0			0	0			0	0	0	0
TOTAL PIRACY LOSSES IN THIS REGION	450.0	420.5			473.5	420.3			2299.1	1803.2			1024.4	1147.6			287.8	376.2	4534.8	4167.8

Endnotes:

¹ BSA's estimated piracy losses and levels for 2002 are preliminary, and will be finalized in mid-2003. In IIPA's February 2002 Special 301 filing, BSA's 2001 estimates were also identified as preliminary; BSA finalized its 2001 numbers in mid-2002, and those revised figures are reflected above. BSA's trade loss estimates reported here represent losses due to piracy which affect only U.S. computer software publishers in this country, and differ from BSA's trade loss numbers released separately in its annual global piracy study which reflects losses to (a) all software publishers in this country (including U.S. publishers) and (b) losses to local distributors and retailers in this country.

"GSP Petition Pending" means that IIPA has submitted a petition before the GSP subcommittee for its acceptance to initiate a review.

"OCR" means out-of-cycle review to be conducted by USTR.