

**USTR 2003 "SPECIAL 301" DECISIONS AND
IIPA ESTIMATED U.S. TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and ESTIMATED LEVELS OF COPYRIGHT PIRACY FOR 2001-2002**

WESTERN EUROPE, EASTERN EUROPE AND THE CIS

	Motion Pictures				Records & Music				Business Software Applications ¹				Entertainment Software				Books		TOTAL LOSSES	
	Loss		Piracy Level		Loss		Piracy Level		Loss		Piracy Level		Loss		Piracy Level		Loss			
	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001	2002	2001		
PRIORITY FOREIGN COUNTRY																				
Ukraine (GSP)	40.0	40.0	90%	80%	150.0	170.0	80%	85%	75.4	46.7	86%	87%	NA	NA	NA	NA	NA	NA	265.4	256.7
PRIORITY WATCH LIST																				
European Union	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	0.0
Poland	25.0	25.0	30%	27%	45.0	37.0	45%	30%	78.4	77.1	50%	53%	337.7	115.8	91%	90%	5.0	6.5	491.1	261.4
Russian Federation (GSP)	250.0	250.0	80%	80%	371.9	285.0	66%	64%	93.9	90.6	87%	87%	NA	173.6	90%	90%	40.0	48.0	755.8	847.2
WATCH LIST																				
Azerbaijan	NA	NA	NA	NA	14.8	13.0	99%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	14.8	13.0
Belarus	NA	NA	NA	NA	22.0	20.0	73%	75%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	22.0	20.0
Croatia	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.0	0.0
Hungary	18.0	18.0	30%	40%	6.0	4.5	30%	30%	22.2	21.3	47%	48%	NA	43.3	NA	90%	4.0	4.0	50.2	91.1
Italy	140.0	140.0	20%	20%	42.0	40.0	23%	23%	380.4	338.8	45%	45%	215.4	NA	55%	74%	23.0	23.5	800.8	542.3
Kazakhstan (GSP)	NA	NA	NA	NA	23.0	25.0	78%	78%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	23.0	25.0
Latvia	NA	1.5	85%	NA	8.0	NA	67%	NA	7.9	NA	57%	59%	NA	NA	NA	NA	NA	NA	15.9	1.5
Lithuania	NA	1.5	90%	NA	12.0	7.0	85%	85%	4.9	3.9	53%	56%	NA	NA	80%	NA	NA	NA	16.9	12.4
Romania	6.0	6.0	55%	65%	15.0	14.0	75%	70%	16.4	15.7	72%	75%	35.2	NA	97%	95%	2.0	2.0	74.6	37.7
Slovak Republic	2.0	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	0.5	NA	2.5	0.0
Tajikistan	NA	NA	NA	NA	5.0	3.0	87%	83%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	3.0
Turkmenistan	NA	NA	NA	NA	6.5	NA	<90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.5	0.0
Uzbekistan (GSP)	NA	NA	NA	NA	32.0	NA	<90%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	32.0	0.0
TOTAL PIRACY LOSSES ON 301 LIST	441.0	442.0			603.2	448.5			604.1	547.4			588.3	332.7			74.5	84.0	2311.1	1854.6
COUNTRIES NOT LISTED BY USTR BUT RECOMMENDED BY IIPA																				
Armenia (GSP)	NA	NA	NA	NA	4.0	4.5	85%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	4.0	4.5
Bulgaria	3.0	3.0	20%	20%	7.2	3.0	83%	65%	7.0	8.3	72%	75%	21.9	NA	91%	84%	0.3	0.3	39.4	14.6
Czech Republic	9.0	8.0	12%	10%	7.3	8.4	50%	48%	NA	27.7	NA	43%	38.3	54.8	89%	90%	3.0	3.0	57.6	101.9
Estonia	2.0	1.5	30%	40%	9.0	9.0	60%	60%	5.7	3.3	52%	53%	NA	NA	NA	90%	NA	2.5	16.7	16.3
Georgia	NA	NA	NA	NA	8.0	6.0	86%	86%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	8.0	6.0
Kyrgyz Republic	NA	NA	NA	NA	5.0	8.0	85%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	8.0
Moldova	NA	NA	NA	NA	6.0	5.0	77%	86%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	6.0	5.0
Serbia & Montenegro	NA	NA	NA	NA	14.0	NA	95%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	14.0	0.0
SUBTOTAL OF IIPA RECOMMENDED COUNTRIES (NOT ON 301 LIST)	14.0	12.5			60.5	43.9			12.7	39.3			60.2	54.8			3.3	5.8	150.7	156.3
TOTAL PIRACY LOSSES IN THIS REGION	455.0	454.5			663.7	492.4			616.8	586.7			648.5	387.5			77.8	89.8	2461.8	2010.9

Endnotes:

¹ BSA's estimated piracy losses and levels for 2002 are preliminary, and will be finalized in mid-2003. In IIPA's February 2002 Special 301 filing, BSA's 2001 estimates were also identified as preliminary; BSA finalized its 2001 numbers in mid-2002 and those revised figures are reflected above. BSA's trade loss estimates reported here represent losses due to piracy which affect only U.S. computer software publishers in this country, and differ from BSA's trade loss numbers released separately in its annual global piracy study which reflects losses to (a) all software publishers in this country (including U.S. publishers) and (b) losses to local distributors and retailers in this country.

*GSP" means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.