## IIPA 2009 "SPECIAL 301" RECOMMENDATIONS

2007 and 2008 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY

and 2007-2008 ESTIMATED LEVELS OF COPYRIGHT PIRACY

<table>
<thead>
<tr>
<th>Country</th>
<th>Business Software</th>
<th>Records &amp; Music</th>
<th>Motion Pictures</th>
<th>Entertainment Software</th>
<th>Books</th>
<th>Totals</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Levels</td>
<td>Levels</td>
<td>Levels</td>
<td>Levels</td>
<td>Levels</td>
<td>Levels</td>
</tr>
<tr>
<td>Argentina</td>
<td>265.0</td>
<td>222.0</td>
<td>75%</td>
<td>74%</td>
<td>74.1</td>
<td>84.7</td>
</tr>
<tr>
<td>Brunei</td>
<td>NA</td>
<td>NA</td>
<td>85%</td>
<td>84%</td>
<td>2.4</td>
<td>2.4</td>
</tr>
<tr>
<td>Canada</td>
<td>742.0</td>
<td>696.0</td>
<td>32%</td>
<td>33%</td>
<td>31.9</td>
<td>29.6</td>
</tr>
<tr>
<td>Chile</td>
<td>109.0</td>
<td>103.0</td>
<td>66%</td>
<td>66%</td>
<td>6.1</td>
<td>6.1</td>
</tr>
<tr>
<td>Egypt</td>
<td>81.0</td>
<td>72.0</td>
<td>59%</td>
<td>60%</td>
<td>6.2</td>
<td>5.3</td>
</tr>
<tr>
<td>India</td>
<td>1060.0</td>
<td>1013.0</td>
<td>66%</td>
<td>69%</td>
<td>36.2</td>
<td>13.8</td>
</tr>
<tr>
<td>Indonesia</td>
<td>302.0</td>
<td>226.0</td>
<td>86%</td>
<td>84%</td>
<td>2.0</td>
<td>2.0</td>
</tr>
<tr>
<td>Mexico</td>
<td>497.0</td>
<td>460.0</td>
<td>60%</td>
<td>61%</td>
<td>41.7</td>
<td>52.7</td>
</tr>
<tr>
<td>Pakistan</td>
<td>77.0</td>
<td>63.0</td>
<td>85%</td>
<td>84%</td>
<td>NA</td>
<td>25.0</td>
</tr>
<tr>
<td>People's Republic of China</td>
<td>2940.0</td>
<td>2999.0</td>
<td>79%</td>
<td>82%</td>
<td>564.0</td>
<td>451.2</td>
</tr>
<tr>
<td>Philippines</td>
<td>105.0</td>
<td>88.0</td>
<td>70%</td>
<td>69%</td>
<td>11.0</td>
<td>8.3</td>
</tr>
<tr>
<td>Russian Federation (GSP)</td>
<td>2773.0</td>
<td>2268.0</td>
<td>70%</td>
<td>73%</td>
<td>NA</td>
<td>313.0</td>
</tr>
<tr>
<td>Thailand</td>
<td>295.0</td>
<td>257.0</td>
<td>76%</td>
<td>78%</td>
<td>17.8</td>
<td>21.7</td>
</tr>
</tbody>
</table>

### PRIORITY WATCH LIST

- Argentina
- Brunei
- Canada
- Chile
- Egypt
- India
- Indonesia
- Mexico
- Pakistan
- People's Republic of China
- Philippines
- Russian Federation (GSP)
- Thailand
- Brazil
- Bulgaria
- Costa Rica
- Greece
- Hungary
- Israel
- Italy
- Kazakhstan
- Kuwait
- Lebanon (GSP)
- Malaysia (OCR)
- Peru
- Poland
- Romania
- Saudi Arabia (OCR)
- South Korea
- Spain (OCR)
- Sweden
- Tajikistan
- Turkey
- Turkmenistan
- Ukraine
- Uzbekistan (GSP)
- Vietnam
- Paraguay

### WATCH LIST

- Belarus
- Brazil
- Bulgaria
- Costa Rica
- Greece
- Hungary
- Israel
- Italy
- Kazakhstan
- Kuwait
- Lebanon (GSP)
- Malaysia (OCR)
- Peru
- Poland
- Romania
- Saudi Arabia (OCR)
- South Korea
- Spain (OCR)
- Sweden
- Tajikistan
- Turkey
- Turkmenistan
- Ukraine
- Uzbekistan (GSP)
- Vietnam
- Paraguay

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**SPECIAL 306 MONITORING**

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Paraguay</td>
<td>7.0</td>
<td>7.0</td>
<td>81%</td>
<td>82%</td>
</tr>
<tr>
<td></td>
<td>Business Software ¹</td>
<td>Records &amp; Music ²</td>
<td>Motion Pictures</td>
<td>Entertainment Software ³</td>
</tr>
<tr>
<td>----------------</td>
<td>---------------------</td>
<td>-------------------</td>
<td>-----------------</td>
<td>--------------------------</td>
</tr>
<tr>
<td>Azərbaycan</td>
<td>41.0</td>
<td>28.0</td>
<td>92.0</td>
<td>92%</td>
</tr>
<tr>
<td>Bangladeş</td>
<td>56.0</td>
<td>55.0</td>
<td>92.0</td>
<td>92%</td>
</tr>
<tr>
<td>Koloniya</td>
<td>85.0</td>
<td>70.0</td>
<td>60%</td>
<td>NA</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>140.0</td>
<td>134.0</td>
<td>59%</td>
<td>51%</td>
</tr>
<tr>
<td>Japon</td>
<td>941.0</td>
<td>876.0</td>
<td>21%</td>
<td>23%</td>
</tr>
<tr>
<td>Jordão</td>
<td>11.0</td>
<td>11.0</td>
<td>58%</td>
<td>60%</td>
</tr>
<tr>
<td>Nigerya</td>
<td>67.0</td>
<td>63.0</td>
<td>81%</td>
<td>82%</td>
</tr>
<tr>
<td>Suíça</td>
<td>207.0</td>
<td>182.0</td>
<td>24%</td>
<td>25%</td>
</tr>
<tr>
<td>Taiwán</td>
<td>122.0</td>
<td>118.0</td>
<td>39%</td>
<td>40%</td>
</tr>
<tr>
<td>TOTALS</td>
<td>16442.0</td>
<td>14695.0</td>
<td>1969.3</td>
<td>2239.9</td>
</tr>
</tbody>
</table>

Endnotes:

¹ BSA’s 2008 statistics are preliminary. They represent the U.S. software publishers’ share of software piracy losses in each country, and follow the methodology compiled in the Fifth Annual BSA and IDC Global Software Piracy Study (May 2008), available at http://global.bsa.org/idcglobalstudy2007/. These figures cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software. BSA’s 2007 piracy statistics were preliminary at the time of IIPA’s February 11, 2008 Special 301 filing and were finalized in June 2008 (see http://www.iipa.com/statistics.html) and are reflected above.

² RIAA reports that its estimated losses to the music industry in 2007 in Paraguay include both domestic piracy and estimated losses caused by transshipment.

³ ESA does not have 2008 data available. ESA’s reported dollar figures for 2007 reflect the value of pirate product present in the marketplace as distinguished from definitive industry “losses.” The value of pirate product in the market in Poland reflects only the value of pirate product for personal computers.

"GSP" means that the U.S. government is reviewing this country’s IPR practices under the Generalized System of Preferences trade program.

"OCR" means IIPA has requested that an out-of-cycle review be conducted by USTR later in 2009.

IIPA’s members’ methodology is described in Appendix B of IIPA’s submission.