

USTR 2006 "SPECIAL 301" Decisions
IIPA 2004-2005 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY
(in millions of U.S. dollars)
and 2004-2005 ESTIMATED LEVELS OF COPYRIGHT PIRACY

EUROPE / THE CIS

	Business Software ¹				Records & Music				Motion Pictures ²				Entertainment Software ³				Books		Totals ⁴	
	Losses		Levels		Losses		Levels		Losses		Levels		Losses		Levels		Loss	Loss	Loss	Loss
	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004	2005	2004
PRIORITY WATCH LIST																				
Russian Federation (GSP)	894.0	800.0	83%	87%	475.9	411.9	67%	66%	266.0	275.0	81%	80%	223.9	255.8	82%	73%	42.0	42.0	1901.8	1784.7
Ukraine	131.0	63.0	85%	91%	30.0	115.0	60%	65%	NA	45.0	NA	90%	NA	NA	NA	NA	NA	NA	161.0	223.0
WATCH LIST																				
Belarus	NA	NA	NA	NA	25.0	26.0	70%	71%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	25.0	26.0
Bulgaria	21.0	18.0	71%	71%	7.0	6.5	80%	75%	NA	4.0	NA	35%	21.0	NA	81%	50%	NA	NA	49.0	28.5
Croatia	26.0	NA	57%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	26.0	NA
European Union	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Hungary	55.0	65.0	42%	44%	12.0	11.5	30%	38%	102.0	20.0	73%	35%	NA	21.5	30%	59%	4.0	4.0	173.0	122.0
Italy	812.0	779.0	53%	50%	40.0	45.0	20%	23%	161.0	160.0	22%	15%	639.2	NA	30%	34%	20.0	23.0	1672.2	1007.0
Latvia (OCR)	11.0	10.0	57%	58%	12.0	12.0	85%	85%	NA	NA	NA	NA	1.3	NA	82%	80%	NA	NA	24.3	22.0
Lithuania	14.0	11.0	57%	58%	12.0	15.0	85%	80%	NA	1.5	NA	65%	1.7	NA	88%	85%	NA	NA	27.7	27.5
Poland	202.0	197.0	58%	59%	25.0	36.0	31%	37%	102.0	30.0	66%	35%	NA	109.3	60%	94%	5.0	5.0	334.0	377.3
Romania	61.0	32.0	72%	74%	17.0	18.0	80%	78%	NA	8.0	NA	55%	NA	NA	75%	65%	2.0	2.0	80.0	60.0
Tajikistan	NA	NA	NA	NA	5.0	5.0	80%	81%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	5.0	5.0
Turkmenistan	NA	NA	NA	NA	7.0	7.0	85%	85%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7.0	7.0
Uzbekistan (GSP)	NA	NA	NA	NA	30.0	31.0	80%	81%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	30.0	31.0
TOTALS	2227.0	1975.0			697.9	739.9			631.0	543.5			887.1	386.6			73.0	76.0	4516.0	3721.0
Countries IIPA included in its 2006 301 Report, but which are not on USTR's 2006 301 list																				
Azerbaijan	NA	NA	NA	NA	15.0	NA	80%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	15.0	NA
Bosnia and Herzegovina	5.0	NA	69.0%	NA	2.0	NA	95%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	7.0	NA
Cyprus	7.0	NA	52.0%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	50.0%	NA	NA	NA	7.0	NA
Czech Republic	63.0	NA	40.0%	NA	10.0	NA	50%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	73.0	NA
Estonia	10.0	NA	54.0%	NA	6.8	NA	60%	NA	NA	NA	NA	NA	NA	NA	50.0%	NA	NA	NA	16.8	NA
Greece	88.0	NA	64.0%	NA	26.0	NA	60%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	114.0	NA
Kazakhstan (GSP)	38.0	NA	85.0%	NA	20.0	NA	66%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	58.0	NA
Serbia & Montenegro	NA	NA	81.0%	NA	12.5	NA	80%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	12.5	NA
Spain	417.0	NA	46.0%	NA	27.0	NA	22%	NA	253.0	NA	32.0%	NA	135.3	NA	43.0%	NA	NA	NA	832.3	NA
Sweden	185.0	NA	27.0%	NA	NA	NA	NA	NA	32.0	NA	13.0%	NA	NA	NA	NA	NA	NA	NA	217.0	NA
Switzerland	168.4	NA	27.0%	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	168.4	NA
ESTIMATED REGIONAL TOTALS	3208.4	1975.0			817.2	739.9			916.0	543.5			1022.4	386.6			73.0	76.0	6037.0	3721.0

Endnotes:

¹ BSA's 2005 statistics are final. They represent the U.S. publishers' share of software piracy losses in each country, and follow the methodology compiled in the Second Annual BSA/IDC Global Software Piracy Study (May 2005), available at <http://www.bsa.org/globalstudy/>. These figures cover, in addition to business applications software, computer applications such as operating systems, consumer applications such as PC gaming, personal finance, and reference software.

² MPAA's trade losses and piracy levels for 2005 are available for a limited number of countries and are based on a methodology that analyzes physical or "hard" goods and Internet piracy. For a description of the new methodology, please see Appendix B of this report. MPAA reported additional loss numbers and piracy levels after the 301 decisions were made and these appear on this chart and at www.iipa.com.

³ ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." See Appendix B of IIPA's 2006 Special 301 report.

⁴ For many countries, the "total" loss figure does not include losses for one or more industry sectors where figures are unavailable (NA). Consequently, the totals for these countries are even more conservative.

GSP means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

OCR means out-of-cycle review to be conducted by USTR.