

USTR 2004 "SPECIAL 301" DECISIONS ON INTELLECTUAL PROPERTY

*IIPA's 2003 ESTIMATED TRADE LOSSES DUE TO COPYRIGHT PIRACY (in millions of U.S. dollars)
and PIRACY LEVELS IN-COUNTRY*

	Motion Pictures		Records & Music		Business Software Applications ¹		Entertainment Software		Books	TOTAL LOSSES
	Loss	Piracy Level	Loss	Piracy Level	Loss	Piracy Level	Loss ²	Piracy Level	Loss	
PRIORITY FOREIGN COUNTRY										
Ukraine	45.0	90%	125.0	75%	43.3	83%	NA	85%	NA	213.3
306 MONITORING										
Paraguay ³	2.0	80%	154.6	99%	2.4	77%	NA	NA	2.0	161.0
People's Republic of China (OCR)	178.0	95%	286.0	90%	1512.0	92%	568.2	96%	40.0	2584.2
PRIORITY WATCH LIST										
Argentina	30.0	45%	30.6	53%	47.6	67%	NA	NA	4.0	112.2
Bahamas	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Brazil (GSP)	120.0	30%	338.7	52%	186.8	55%	125.7	56%	14.0	785.2
Egypt	NA	NA	8.0	45%	8.1	47%	NA	90%	25.0	41.1
European Union	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
India	77.0	60%	6.0	40%	229.5	69%	113.3	84%	36.5	462.3
Indonesia	29.0	92%	44.5	87%	59.9	81%	NA	NA	30.0	163.4
Kuwait	12.0	95%	3.0	55%	11.6	78%	NA	95%	2.5	29.1
Lebanon (GSP)	10.0	80%	2.5	70%	0.9	79%	NA	80%	2.0	15.4
Pakistan (GSP petition pending)	12.0	95%	70.0	100%	8.0	80%	NA	NA	44.0	134.0
Philippines	33.0	89%	22.2	40%	22.4	60%	NA	95%	45.0	122.6
Russian Federation (GSP)	275.0	75%	405.0	64%	408.3	93%	NA	80%	40.0	1128.3
South Korea	40.0	20%	3.5	20%	72.6	55%	248.4	36%	38.0	402.5
Taiwan (OCR)	42.0	44%	58.0	42%	70.9	41%	261.8	42%	20.0	452.7
Turkey	50.0	45%	15.0	75%	44.2	65%	NA	NA	25.0	134.2
WATCH LIST										
Azerbaijan	NA	NA	12.2	83%	NA	NA	NA	NA	NA	12.2
Belarus	NA	NA	22.0	74%	NA	NA	NA	NA	NA	22.0
Belize	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Bolivia	2.0	100%	16.0	90%	1.1	69%	NA	NA	NA	19.1
Bulgaria	4.0	25%	7.0	80%	11.6	83%	NA	NA	0.3	22.9
Canada	120.0	NA	NA	NA	256.3	45%	NA	NA	NA	376.3
Chile	2.0	40%	21.1	40%	24.4	53%	NA	NA	1.1	48.6
Colombia	40.0	75%	49.4	70%	13.3	54%	NA	NA	5.4	108.1
Costa Rica	2.0	35%	7.2	56%	4.8	67%	NA	NA	NA	14.0
Croatia	2.5	27%	NA	NA	4.2	51%	NA	NA	NA	6.7
Dominican Republic (GSP)	2.0	20%	9.9	65%	3.7	64%	NA	NA	1.0	16.6
Ecuador	NA	95%	19.0	95%	4.2	61%	NA	NA	2.3	25.5
Guatemala	2.0	60%	5.0	60%	8.1	73%	NA	NA	2.5	17.6
Hungary	20.0	30%	8.0	30%	6.5	40%	NA	NA	4.0	38.5
Israel (OCR)	30.0	50%	40.0	63%	26.8	44%	NA	75%	1.0	97.8
Italy	140.0	20%	42.0	22%	312.5	46%	168.5	47%	23.0	686.0
Jamaica	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Kazakhstan (GSP)	NA	NA	22.7	70%	NA	NA	NA	NA	NA	22.7
Latvia	NA	85%	10.0	80%	11.1	57%	NA	95%	NA	21.1
Lithuania	NA	NA	13.5	85%	8.4	57%	NA	90%	NA	21.9
Malaysia (OCR)	38.0	50%	40.0	45%	91.1	75%	NA	90%	9.0	178.1
Mexico	50.0	45%	360.0	61%	125.4	53%	136.9	66%	40.0	712.3
Peru	4.0	45%	87.0	98%	4.9	54%	NA	NA	8.5	104.4
Poland (OCR)	30.0	30%	34.0	45%	156.4	62%	NA	NA	5.0	225.4
Romania	8.0	35%	18.0	80%	28.0	74%	NA	NA	2.0	56.0
Saudi Arabia	20.0	40%	16.0	40%	16.6	61%	64.0	83%	14.0	130.6
Slovak Republic	2.0	25%	NA	NA	11.4	43%	NA	NA	NA	13.4
Tajikistan	NA	NA	5.2	82%	NA	NA	NA	NA	NA	5.2
Thailand	28.0	60%	26.8	41%	30.3	72%	NA	82%	28.0	113.1
Turkmenistan	NA	NA	7.0	89%	NA	NA	NA	NA	NA	7.0
Uruguay	2.0	35%	1.4	60%	3.1	68%	NA	NA	1.5	8.0
Uzbekistan (GSP)	NA	NA	30.5	81%	NA	NA	NA	NA	NA	30.5
Venezuela	25.0	50%	NA	NA	10.1	50%	NA	NA	NA	35.1
Vietnam	7.0	100%	NA	NA	23.5	93%	NA	NA	12.0	42.5
	1535.5		2503.5		3926.3		1686.8		528.6	10180.7

Endnotes:

¹ BSA's 2003 piracy statistics were not available as of February 13, 2004 when IIPA filed its submission but are now available as "preliminary," were posted on the IIPA website at www.iipa.com on April 9, 2004, and appear above. BSA's 2003 statistics will be finalized in mid-2004 and also posted on the IIPA website. BSA's trade loss estimates reported here represent losses due to piracy which affect only U.S. business software publishers in each country, and differ from BSA's trade loss numbers released separately in its annual global piracy study which reflect losses to (a) all software publishers in each country (including U.S. publishers) and (b) losses to local distributors and retailers in each country.

² ESA's reported dollar figures reflect the value of pirate product present in the marketplace as distinguished from definitive industry "losses." The methodology used by the ESA is described in Appendix B of IIPA's February 2004 report.

³ Paraguay: RIAA reports that its estimated losses to the records and music industry include both domestic piracy in Paraguay and estimated losses caused by transshipment.

"GSP" means that the U.S. government is reviewing this country's IPR practices under the Generalized System of Preferences trade program.

"GSP Petition Pending" means that IIPA has submitted a petition to the GSP subcommittee for its acceptance to initiate a review.

"OCR" means out-of-cycle review to be conducted by USTR.